

Frequently Asked Questions

6% Special Convertible Stock (“Special Stock”) of LyondellBasell Advanced Polymers Inc. (formerly known as A. Schulman, Inc.)

For informational purposes only and should not be considered legal or investment advice nor a solicitation to buy or offer to sell any securities. You should consult your own financial, tax and legal advisors before engaging in any transaction.

1. **What are my rights as a holder of Special Stock?**

Your rights as a holder of Special Stock are described in a Certificate of Designation, Preferences, Rights and Limitations (the “Certificate of Designation”), which can be found [here](#).

2. **Is LyondellBasell Advanced Polymers Inc. a publicly-traded company?**

No, LyondellBasell Advanced Polymers Inc. (formerly known as A. Schulman, Inc.) is no longer a stand-alone publicly-traded company. On August 21, 2018, A. Schulman merged (the “Merger”) with a subsidiary of LyondellBasell Industries N.V. (“LYB”). After consummation of the Merger, the Special Stock remained outstanding, however, A. Schulman was renamed LyondellBasell Advanced Polymers Inc. and became part of LYB’s Advanced Polymer Solutions segment. Information for LYB’s Advanced Polymer Solutions segment is publicly available on the LYB investor website at lyb.com/en/investors and the U.S. Securities and Exchange Commission’s website at sec.gov/edgar.

3. **What is the trading symbol for the Special Stock and where does it trade?**

Special Stock is quoted on the OTC Expert Market as “SLMNP.” Holders of Special Stock should contact their broker for information concerning restrictions or qualifications for accessing Expert Market securities

4. **When are dividends paid on Special Stock?**

As a holder of Special Stock, you are entitled to receive a dividend on the dividend payment [date](#) subject to the terms and conditions in the Certificate of Designation. Generally speaking, dividend payments are made on a quarterly basis on February 1, May 1, August 1 and November 1 of each year (with record dates of January 15, April 15, July 15 and October 15, respectively).

5. **What is the dividend paid on Special Stock?**

As a holder of Special Stock, you will receive dividends in accordance with the Certificate of Designation. Generally speaking, holders of Special Stock are entitled to receive cumulative dividends at a rate of 6.00% per year on the \$1,000 liquidation preference per share of Special Stock.

6. **What is the conversion rate for my Special Stock?**

Following the Merger, the conversion rate became fixed at \$848.27 of cash per share of Special Stock.

7. Can I convert my shares into shares of LyondellBasell Advanced Polymers Inc. or LYB stock?

No, your Special Stock is not convertible into shares of LyondellBasell Advanced Polymers Inc. or LYB. As a result of the Merger, LyondellBasell Advanced Polymers Inc. is no longer a stand-alone publicly-traded company and Special Stock can only be converted into cash at the fixed conversion rate.

8. How do I convert my shares?

If you hold your shares through a broker, please contact your brokerage firm. Your broker can submit instructions to convert your shares through DTC's PTOP platform. The conversion terms are detailed on CAWEB# 121367322.

9. What is the CUSIP number for Special Stock?

The CUSIP number for Special Stock is 67054E202, and the ISIN is US67054E2028.

10. Who do I contact if I have questions about by ownership of Special Stock?

If you hold your shares through a broker, please contact your brokerage firm. Otherwise, please contact Equiniti Trust Company, the transfer agent, conversion agent and paying agent for the Special Stock.

You can contact EQ Shareowner Services at 1-800-468-9716. Additionally, the mailing address is as follows:

By Mail to:

EQ Shareowner Services
Corporate Actions Department
P.O. Box 64858
St. Paul, MN 55164-0858

By Overnight Courier to:

EQ Shareowner Services
Corporate Actions Department
1110 Centre Pointe Curve, Suite 101
Mendota Heights, MN 55120

11. Where does the Special Stock sit within the capital structure of LYB?

The Special Stock is equity, not debt, of LyondellBasell Advanced Polymers Inc. The Special Stock is unsecured and is subordinate in payment priority to the debt of LYB.

12. Does the Special Stock have voting rights?

The Special Stock has limited voting rights as set forth in Section 6 of the Certificate of Designation, which can be found [here](#). The Special Stock is separate from the common stock of LYB and, as such, does not have voting rights at the LYB shareholders meeting or other LYB shareholder actions.